

V. V. CHAKRADEO & CO.

COMPANY SECRETARIES

**B - 301, Matoshree Residency CHS, 65, Prarthana Samaj Road,
Vile Parle (East), Mumbai 400 057.**

TEL. NO. 26116821
CELL NO. 98200 48732

Email: vvchakra@gmail.com

**Reconciliation of Share Capital Audit Report.
(as per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)**

- | | | |
|---|-------------------|------------------------------|
| 1 | For quarter Ended | 31 st March, 2017 |
| 2 | ISIN | INE967C01018 |
| 3 | Face Value | Rs.10/- each |
-
- | | | |
|---|---------------------------|---|
| 4 | Name of the Company | KAMAT HOTELS (INDIA) LIMITED |
| 5 | Registered Office Address | 70-C, Nehru Road, Near Santacruz Airport, Vile Parle (East),
Mumbai - 400 099. |
| 6 | Correspondence Address | As above |
| 7 | Telephone & Fax Nos. | Tel: 022 26164000 / Fax: 022 26164203 |
| 8 | Email addresses | cs@khil.com |
-
- | | | |
|---|--|--|
| 9 | Names of the Stock Exchanges where the Company's securities are listed | Bombay Stock Exchange Ltd.
(The Regional Stock Exchange)
National Stock Exchange of India Ltd. |
|---|--|--|
-
- | | Number of shares | % of total issued cap. | |
|----|--|------------------------|-----|
| 10 | Issued Capital | 2,35,84,058 | 100 |
| 11 | Listed Capital (Exchange-wise)
(As per company records) | 2,35,84,058 | 100 |
-
- | | | | |
|----|-------------------------------------|----------|-------|
| 12 | Held in dematerialised form in NSDL | 21574813 | 91.48 |
| 13 | Held in dematerialised form in CDSL | 1689833 | 7.17 |
| 14 | Physical | 319412 | 1.35 |
-
- | | | |
|----|--------------------------------|-------------|
| 15 | Total no. of shares (12+13+14) | 2,35,84,058 |
|----|--------------------------------|-------------|
-
- | | | |
|----|--|-----|
| 16 | Reasons for difference if any, between (10&11), (10&15), (11&15) | Nil |
|----|--|-----|
-
- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below: NIL

Particulars*	No. of shares	Applied/ Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to Specify).

- | | | |
|----|---|-----------|
| 18 | Register of Members is updated (Yes/No)
If not, updated upto which date | Yes
-- |
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any | N.A. |
| 20 | Has the company resolved the matter mentioned in point no.19 above in the
Current quarter? If not, reason why? | N.A. |

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21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	--
Pending for more than 21 days	Nil	Nil	--

22 Name, Telephone & Fax No. of the Compliance Officer of the Co. (*)

Mr. Amit Vyas, Company Secretary

Tel. No. 022 26164000

Fax No. 022 26164115

23 Name, Address, Tel. & Fax No. Regn. No. of certifying CA/CS

V.V. Chakradeo & Co.,
Companies Secretaries
B-301, Matoshree Residency,
Prarthana Samaj Road,
Vile Parle (East), Mumbai 400057

Tel: (Mobile) 98200 48732

Regn. No. CP 1705

24 Appointment of common agency for share registry work :
Yes

If yes
(name &
Address)

Link Intime India Pvt. Ltd.,
C 101, 247 Park,
L B S Marg, Vikhroli West,
Mumbai 400 083
Tel No: 49186000 Fax: 49186060

25. Any other details that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE, Name changed etc.

N. A.

Place: Mumbai
Date: 13-04-2017

FOR V. V. CHAKRADEO CO.
Company Secretaries

SD/-

V. V. CHAKRADEO
PROPRIETOR
C O P 1705